



The Elephant - Secondary *market group*

ACCESS THE NEW PRIVATE MARKET

One digital liquidity platform for late-stage high-tech companies to streamline all your secondary events with maximum control.

Thelephant.io is an *Israeli* *-owned* global platform

that operates as a secondary marketplace for private tech shares. The platform presents a portfolio of private shares in late-stage private tech companies, which are offered for sale by private shareholders.



Through our comprehensive *trading,* *data* and *company* *solutions*

We make it easier to trade private shares, manage company-sponsored liquidity programs, and access data to inform private market strategy and unlock value in the private markets.



A large, dark blue silhouette of an elephant's head is positioned in the background, facing right. The silhouette is composed of a grid of small, rounded shapes, giving it a textured appearance. The background is a solid dark blue color.

100+
companies

The Elephant has worked with over a *hundred private* companies

to provide shareholder liquidity. By working with companies, Elephant enables shareholders to execute stock transfers in compliance with the companies' procedures and policies.

Recent *transactions* made on the elephant platform

The platform bridges the gap between sellers and buyers, otherwise dependent on the company's actions to liquidate their assets (IPO/M&A/primary combined with secondary).

groq

Groq

Last val \$2.80B

scale

Scale AI

Last val \$14.00B

eToro

eToro

Last val \$3.50B



Circle

Last val \$7.70B



Hugging Face

Last val \$4.50B



Discord

Last val \$14.70B



Klarna

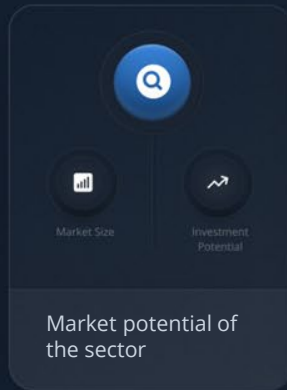
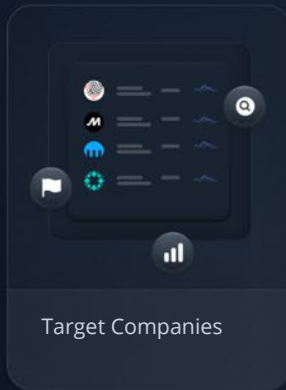
Last val \$7.855B



The Elephant *research*

We understand the significance of information when it comes to generating an investment thesis. In order to provide investors a better way to evaluate and reach a well-informed investment decision, we provide investors with a thorough analysis of their target companies (non-US companies) in order to provide a clear path to reach a well informed investment decision.

THE ANALYSIS INCLUDES INFORMATION REGARDING



Summary of the capital structure (preference rights such as liquidation preference, Waterfall structure, voting rights) of Preferred Shares existing in the company.

The Elephant *secondary* market brokerage

Our Platform provides access to the absolute leaders of the private markets universe and the world's most exciting tech-enabled companies – today's rising stars and, quite possibly, tomorrow's industry leaders.

OUR SERVICES

We provide access to buyers (Qualified/Accredited) and sellers of unregistered non-public company securities, as well as a platform through which information on the issuing companies of those securities can be located, which include:



Preferred and
common stock



Equity structured
investments (SPV &
Forward)



Membership interests in
affiliated and unaffiliated
special purpose vehicles
("SPVs")



Sourcing services



The brokerage services are
limited to investments in
private company securities

Elephant *secondary* funds

SECONDARY INVESTMENTS IN A PORTFOLIO OF LATE-STAGE TECH COMPANIES

The growing global demand for liquidity and our excellent access to off-market opportunities led us to form the Elephant Secondary Funds.

Our Vision: Taking advantage of the unique opportunities in the secondary market listed on the Platform and creating above average returns to the fund's investors.

Our Product: Private equity fund for Institutional and Qualified investors, that will purchase shares of selected private late-stage tech- companies. The investment strategy will include investing on preferable terms, diversification in leading tech companies in different industry sectors and striving to sell at a profit as the companies grow or list for trading in the relatively near future.

Fund Management: Managers with track record, experience and expertise in: private and public markets, leading businesses, fundraising, management of venture capital and investment funds, vast experience in the secondary markets, access to markets and transactions, and experience in managing investments.

The Elephant secondary *market* group



- Elephant is a controlling shareholder in the GP of Unic-Tech, an R&D partnership traded on TASE
- Fund launched in May 2021 and funds are fully deployed

Thank *you*

The Elephant team



Disclaimer

The information above does not qualify as a recommendation or an opinion with regard to conducting any transaction or investment. Each investor should conduct his or her own checks and verifications, while taking into account his or her specific circumstances and requirements. All the relevant aspects of the purchase, including the legal, economic and tax aspects, should be carefully examined with the assistance of professionals and consultants on the investor's behalf.

The information on this platform is for information purposes only. Offers for selling of the securities will be delivered only to 'ACCREDITED/QUALIFIED INVESTORS' as defined in the first supplement of the ISRAELI SECURITIES LAW, 5278-1968 or if you are residing outside of Israel, as defined under the laws applicable to you. Securities through ELEPHANT'S PLATFORM would only be offered to NON-U.S. ACCREDITED/QUALIFIED INVESTORS.

The Elephant Platform is not a registered Exchange or Broker-Dealer, and it does not provide investment advice or recommendations. The Elephant Platform is not Registered with the U.S. SECURITIES AND EXCHANGE COMMISSION (SEC) or elsewhere and is not intended to be used for selling securities to U.S. residents it is not an offer within the United States or elsewhere, and compliance with relevant U.S. and international securities laws and other applicable law and regulations is the responsibility of the potential seller. Prior to any transactions, you are advised to seek Independent financial and legal counsel. Participation in the Elephant Platform is subject to its terms and conditions. The Elephant does not guarantee any specific outcomes and past performance is not indicative of future results.

The Elephant, shall not be responsible or liable and shall not guarantee in any way the return of the investments to investors, including any profits earned as a result of such investments. The engagement with the investors shall be in accordance with the transaction documents and the conditions stipulated therein, subject to the negotiations that will be held with the investors.

The Elephant charges fees from sellers and buyers of securities, and therefore The Elephant has an interest in the information posted about various companies. The information published on the Site, does not constitute an investment consulting as defined in the Regulation of Investment Consulting, Investment Marketing and Portfolio Management, 1995, and the said information is not a substitute for professional consulting which among others takes into consideration the special needs of every person.

For those who are considering making an investment (including sale and purchase of securities) via the website, can apply different laws deriving from their residence or citizenship, including tax laws, laws relating to the statement or report on investment activity, laws relating to the eligibility of investing, regulatory issues in process and so on. Therefore, those who are considering making such an investment, undertake to examine the applicability of any applicable laws, as they are committed to take all necessary action in order not to violate the said laws, including to disclose fully and fairly in relation to any investment to any local lawfully authority, as the law requires such disclosure.